



PRESS RELEASE

Nanogate successfully completes capital increase

Proceeds of issue amount to around EUR 8 million – All new shares placed – Capital increase clearly oversubscribed – Finances for growth course strengthened – Free float rises to 39 %

Göttelborn, Germany, 28 July 2011. Nanogate AG (ISIN DE000A0JKHC9), the leading international integrated systems provider for nanosurfaces, has successfully completed its capital increase. The capital increase was clearly oversubscribed, with all of the 529,810 new bearer shares placed. The new shares were acquired by existing shareholders as part of the rights offer and additional purchase option. The oversubscription was more than twofold. As a result of the capital increase, free float has risen to 39 %. The company generated gross proceeds from the issue amounting to approximately EUR 8 million. These proceeds enable Nanogate to strengthen its financial position for the planned growth course and fund part of the purchase price for its newly acquired equity holding in the Dutch company Eurogard B.V.

Ralf Zastrau, CEO of Nanogate AG, commented: "The successful capital increase is evidence of the high level of confidence that investors have in our growth strategy, in particular in the current market environment. The proceeds of the issue allow us to increase our financial scope and strengthen our financial position. We have thus created the basis to meet our ambitious growth targets, having established ourselves as a leading international integrated systems provider for nanosurfaces."

The capital increase raises Nanogate AG's share capital from its current figure of EUR 1,942,639 to EUR 2,472,449. Holders of the new stocks will be eligible to share in profits as of 1 January 2011. As part of the rights offer, up to 529,810



new shares – equivalent to a share capital increase of up to approximately 27 % – were offered at a subscription price of EUR 15. The subscription ratio was 11:3. The capital increase will shortly be entered in the commercial register, after which time the new shares will also be included on the Open Market at the Frankfurt Stock Exchange (Entry Standard). Landesbank Baden-Württemberg accompanied the capital increase.

Nanogate intends to expand its market position in the future with new applications. It will also press ahead with efforts to open up new international markets. Nanogate has not ruled out further external growth in order to tap complementary technologies and sales channels. In addition to this, some of the proceeds from the issue are to be used to fund the takeover of the Dutch company Eurogard B.V. Eurogard is a leading supplier of coatings for two-dimensional components and number one in the global specialist market for transparent plastics of high optical quality. The deal was completed at the start of June.

Overview of the shareholder structure:

Free float:	39 %
HeidelbergCapital Private Equity Fund:	30 %
BIP Investment Partners:	25 %
NanoTec Beteiligungen GmbH ¹ :	6 %

(Figures rounded; ¹ The shareholder in NanoTec Beteiligungen GmbH is the management of Nanogate AG)

Nanogate on Twitter: http://twitter.com/nanogate_ag

If you have any queries, please contact:

Christian Dose (financial press and investors)
Cortent Kommunikation AG
Tel. +49 (0)69 5770 300-0
nanogate@cortent.de

Nanogate AG
Zum Schacht 3
66287 Götterborn, Germany
www.nanogate.com

Liane Stieler-Joachim
Nanogate AG
Tel. +49 (0)6825 9591 220
liane.stieler-joachim@nanogate.com

**Nanogate AG:**

Nanogate is the leading international integrated systems provider for nanosurfaces, concentrating primarily on enhancing high-performance surfaces. The firm, which is based in Göttelborn (Saarland), enables the programming and integration of additional properties – such as non-stick, antibacterial, anti-corrosive and ultra-low friction – into materials and surfaces. As an enabler, Nanogate gains a competitive edge for its customers by means of product refinement using chemical nanotechnology. Nanogate covers a wide range of industries, functions and substrates. The company thus provides a decisive interface for the commercial use of chemical nanotechnology and bridges the gap between the suppliers of raw materials and industrial conversion into products. In doing so, Nanogate concentrates as an enabler on one of the most attractive segments in the industry. Nanogate has a unique combination of extensive materials expertise paired with comprehensive, first-class process and production know-how. As a systems provider, Nanogate covers the entire value chain, from the purchase of raw materials, to the synthesis and formulation of the material systems, right through to the enhancement and production of the finished surfaces. Nanogate focuses primarily on plastic and metal coatings for all surface types (two and three-dimensional components).

The Nanogate Group currently has approximately 250 employees in all and since commencing operations in 1999 has been a trailblazer in nanotechnology. The company has first-class customer references (e.g. Audi, BMW, Bosch-Siemens Haushaltsgeräte, Junkers, Kärcher, Hörmann Group, Opel and REWE International AG) and many years' experience of different industries and applications. Several hundred projects have already gone into mass production. Nanogate has also entered into strategic cooperations with international companies such as the GEA Group and Dow Corning. Nanogate consists of Nanogate Industrial Solutions GmbH, Eurogard B.V., FNP GmbH for products in the sport/leisure sector, majority stakes in Holmenkol AG and GfO Gesellschaft für Oberflächentechnik AG, and an equity holding in sarastro GmbH.

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